



Preliminary results from a phase 1/2 study of BDC-1001, a novel HER2 targeting TLR7/8 immune-stimulating antibody conjugate (ISAC), in patients (pts) with advanced HER2-expressing solid tumors

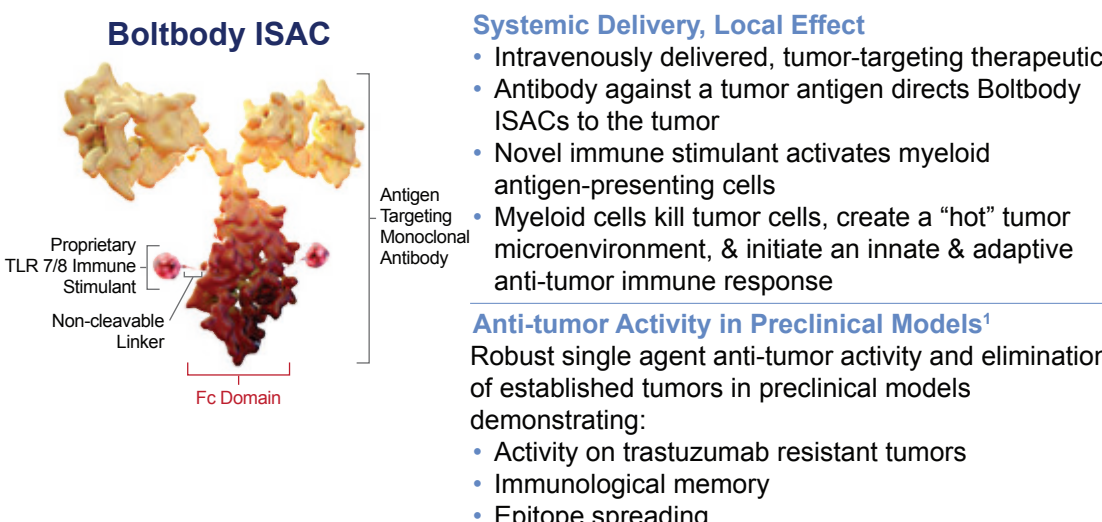
ABSTRACT
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Manish R. Sharma¹, Richard D. Carvajal², Glenn J. Hanna³, Yoon-Koo Kang⁴, Jeeyun Lee⁵, Keun-Wook Lee⁶, Bob T. Li⁷, Kathleen Moore⁸, Mark D. Pegram⁹, Drew Rasco¹⁰, Alexander Spira¹¹, Ding Wang¹², Benjamin A. Weinberg¹³, Michael Alonso¹⁴, Liang Fang¹⁴, Amreen Husain¹⁴, Marcin Kowanetz¹⁴, Edith A. Perez¹⁴, and Ecaterina Ileana Dumbrava¹⁵

¹START Midwest, Grand Rapids, MI; ²Columbia University Medical Center, New York, NY; ³Dana-Farber Cancer Institute, Boston, MA; ⁴Asan Medical Center, Seoul, Korea, Republic of; ⁵Samsung Medical Center, Seoul, Korea, Republic of; ⁶Seoul National University College of Medicine, Seoul National University Bundang Hospital, Seongnam, Korea, Republic of; ⁷Memorial Sloan Kettering Cancer Center, New York, NY; ⁸Stephenson Cancer Center, Oklahoma City, OK; ⁹Stanford University, Stanford, CA; ¹⁰START, San Antonio, TX; ¹¹Virginia Cancer Specialists, Fairfax, VA; ¹²Henry Ford Cancer Institute/Henry Ford Hospital, Detroit, MI; ¹³Lombardi Comprehensive Cancer Center, Georgetown University Medical Center, Washington, DC; ¹⁴Bolt Biotherapeutics, Redwood City, CA; ¹⁵The University of Texas MD Anderson Cancer Center, Houston, TX

BACKGROUND

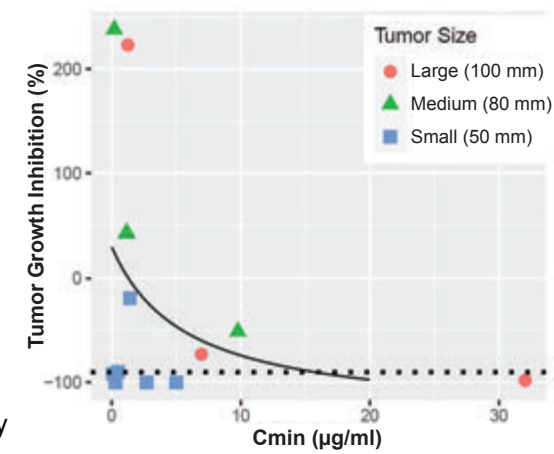
BDC-1001 is a novel ISAC consisting of an investigational biosimilar of the humanized monoclonal antibody trastuzumab chemically conjugated to a TLR7/8 agonist with a non-cleavable linker



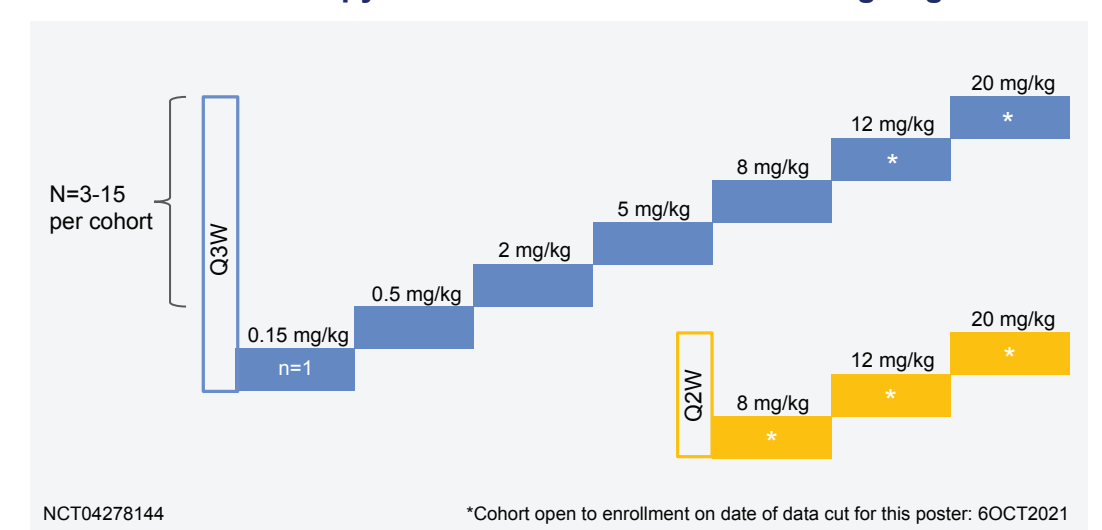
BDC-1001 Harnesses a Targeted Immuno-Oncology Approach to Stimulate and Bridge the Innate and Adaptive Immune Systems

Preclinical Data Demonstrate Importance of Exposure Threshold for Effective Anti-tumor Activity

- Dose range finding preclinical studies for efficacy determined a minimal exposure threshold of approximately 16 µg/ml in serum was required for optimal efficacy
- >15 treatment regimens were assessed in xenograft and syngeneic models
- Overall, C_{min} and C_{max} were well correlated with tumor growth inhibition (TGI)
- In larger tumor models, exposure levels including C_{min} of 10-20 µg/ml are required for efficacy
- Goal: achieve highest safe exposure and C_{min} in phase 1 clinical trial, then test efficacy hypothesis in phase 2 portion of the study



BDC-1001 Monotherapy Dose Escalation Schema in Ongoing Phase 1/2²



Primary Objectives	Safety and tolerability; recommended Phase 2 dose (RP2D) selection
Other Objectives	Pharmacokinetics, preliminary anti-tumor activity, plasma and tissue biomarkers to explore proof of mechanism
Key Eligibility	Any HER2-expressing solid cancer: • HER2 IHC2+ / 3+ or • HER2-amplified

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RESULTS

Demographics and Baseline Characteristics

	All Subjects (N=57)
Median age, years (range)	64 (30, 84)
Sex, n (%)	
Female	33 (58)
Male	24 (42)
ECOG PS at baseline, n (%)	
0	17 (30)
1	40 (70)
Number of prior anti-cancer regimens, median (range)	4 (1, 11)
Subjects with prior anti-HER2 therapy (%)	45 (79)
HER2 categories, n (%)	
HER2 IHC3+	31 (54)
HER2 IHC2+	13 (23)
IHC2+ & ISH- or unknown	5
HER2 amplified* (ISH or NGS)	22 (39)
Tumor types, n (%)	
Gastroesophageal	18 (32)
Colorectal (CRC)	13 (23)
Breast	9 (16)
Endometrial	6 (10.5)
Cervix	2 (3.5)
Ovarian	2 (3.5)
Salivary duct	2 (3.5)
Other (Bladder, Biliary, Lung, Pancreas, Melanoma)	1 ea (9)

*Some subjects' tumors are both IHC2+ or 3+ and NGS amplified Data cut 6OCT2021

Overall Safety Summary

- No DLTs observed to date; MTD has not been reached up to 20 mg/kg q3w dose level
- Data reported inclusive of all q3w dose cohorts and q2w dose cohorts 8 and 12 mg/kg
- Two treatment related SAEs, both of which led to treatment discontinuation
- Grade 3 ejection fraction decrease (>20%) after 4 cycles of therapy in an anti-HER2 therapy naïve subject
- Grade 4 bronchopulmonary hemorrhage in a subject who had a lung biopsy 5d prior to treatment
- No Grade 5 drug-related AEs
- Grade 1/2 infusion-related reactions (IRRs) occurred in 11 subjects
- No IRRs were reported below 5 mg/kg q3w dosing; non-steroid pre-medication was introduced at the 8 mg/kg dose level
- All subjects were re-challenged and 1 experienced IRRs at repeated infusions
- No AEs consistent with cytokine release syndrome (CRS) were reported

	All TEAEs (N=57)	Treatment-related TEAEs (N=57)
All Grades	50 (87.7%)	30 (52.6%)
Grade ≥3	24 (42.1%)	3 (5.3%)
Serious adverse event (SAE)	19 (33.3%)	2 (3.5%)
Leading to treatment discontinuation	3 (5.3%)	2 (3.5%)
Leading to death	4 (7.0%)*	0

*Three related to disease progression and one motor vehicle accident TEAEs, treatment emergent adverse events Data cut 6OCT2021

Overview of TEAEs Occurring in >10% of All Subjects

Preferred Term, n (%)	All TEAEs (N=57)		Treatment-related TEAEs (N=57)	
	All Grades	≥ Grade 3	All Grades	≥ Grade 3
Fatigue	16 (28.1)	4 (7.0)	4 (7.0)	0
Infusion related reaction	11 (19.3)	0	11 (19.3)	0
Nausea	10 (17.5)	1 (1.8)	3 (5.3)	0
Abdominal pain	9 (15.8)	1 (1.8)	1 (1.8)	0
Pyrexia	9 (15.8)	1 (1.8)	5 (8.8)	0
Arthralgia	7 (12.3)	0	3 (5.3)	0
Constipation	7 (12.3)	0	0	0
Anemia	6 (10.5)	5 (8.8)	1 (1.8)	1 (1.8)
Diarrhea	6 (10.5)	0	5 (8.8)	0
Dyspnea	6 (10.5)	2 (3.5)	0	0
Vomiting	6 (10.5)	1 (1.8)	1 (1.8)	0

TEAEs, treatment emergent adverse events Data cut 6OCT2021

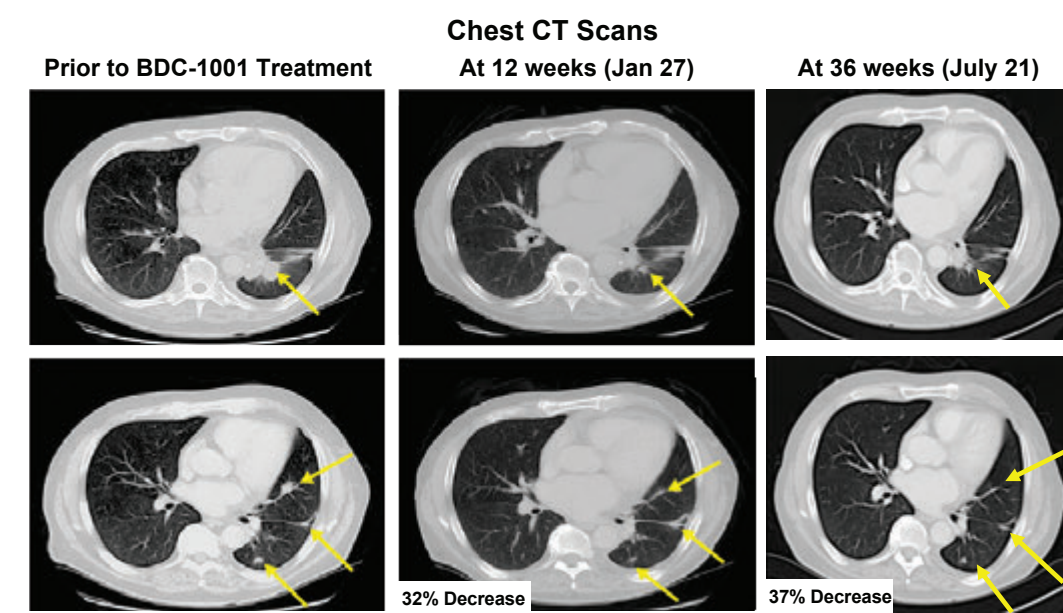
BDC-1001 Clinical Activity Seen in 13 of 40 Tumor Evaluable Subjects* Across Tumor Types and Dose Levels (2-20 mg/kg)

* Disease control rate 33% (13/40; 95% CI 18.6%, 49.1%) for 2-20 mg/kg cohorts

Tumor Response	Site of Primary Tumor	Duration of Disease Control (PR or SD) in Wks	Cohort
Partial response (>36 weeks)	Colorectal	36 [§]	5 mg/kg q3w
	Endometrial	24	2 mg/kg q3w
Long-term stable disease (>12 weeks)	Cervix	23+	5 mg/kg q3w
	Breast	15+	8 mg/kg q3w
	Melanoma	13+	8 mg/kg q3w
	Colorectal	19+	8 mg/kg q2w
	Colorectal	13+	8 mg/kg q2w
Stable disease at week 6 scan	Gastro-esophageal	10+	12 mg/kg q3w
	Ovarian	6	20 mg/kg q3w
	Colorectal	6	2 mg/kg q3w
	Colorectal	6	5 mg/kg q3w
	Bile duct	6	8 mg/kg q3w
	Gastro-esophageal	7+	8 mg/kg q3w

[§]Defined as subjects with baseline and at least one post baseline tumor scan available as of the data cutoff date
[¶]Subject continued with PR at 52 weeks without any subsequent therapies
[‡]Denotes subjects are still on treatment Data cut 6OCT2021

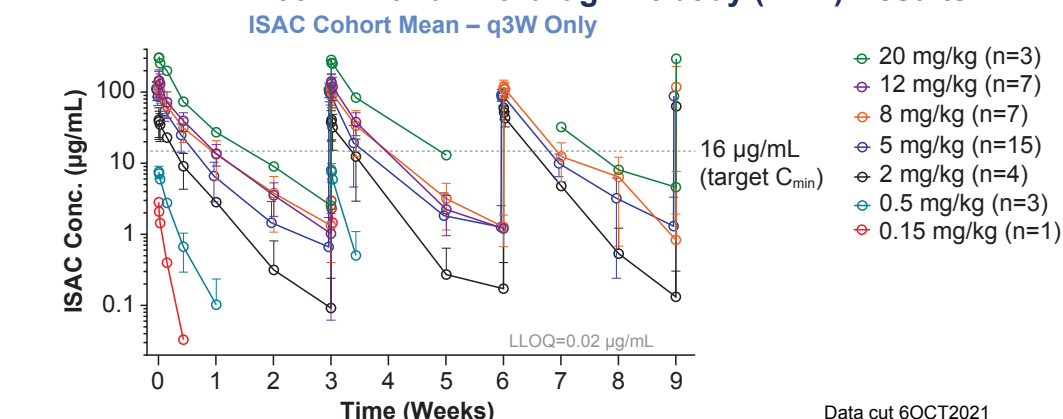
Subject with Metastatic CRC Confirmed PR at 36 Weeks, with 37% Reduction in Sum of Longest Diameter of Target Lesions, and Maintained Through 52 Weeks



66-Year-Old Male with Metastatic Adenocarcinoma of the Colon

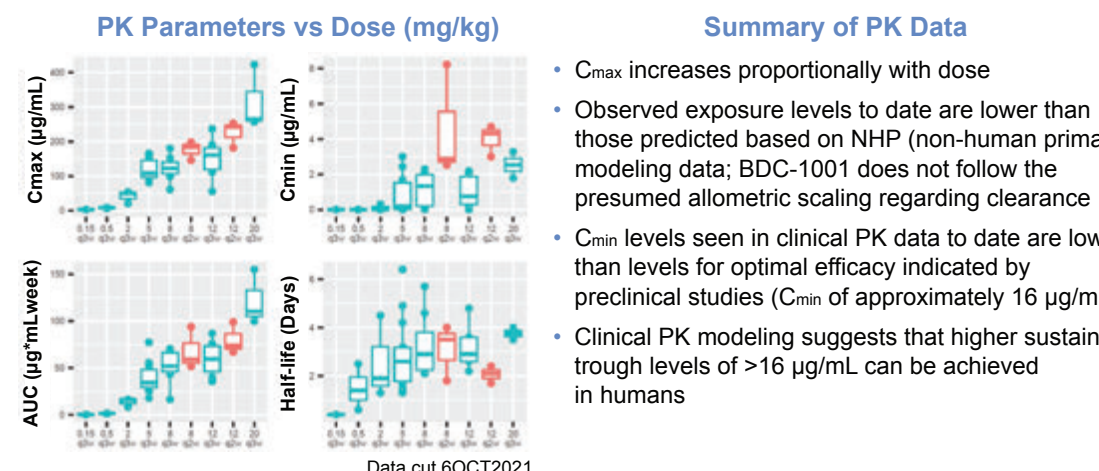
- Tumor HER2+ (IHC3+, amplified; MSS, KRAS wt)
- Previous treatments include chemotherapy regimens +/- bevacizumab, anti-PD-1 and anti-LAG3 combination therapy
- BDC-1001 discontinued after 4 doses due to asymptomatic grade 3 decrease in LVEF, which has improved with follow up
- Persistent PR while on anti-cancer therapy since Jan 2021

BDC-1001 PK and Anti-drug Antibody (ADA) Results



- Starting from 5 mg/kg, PK reached linearity, ie, overcomes target mediated drug disposition
- ADA results: 53 subjects have been evaluated for the presence of antibodies to BDC-1001, of which 2 (3.8%) were found to have pre-existing antibodies reactive to BDC-1001, and none developed antibodies to BDC-1001 after treatment was initiated

BDC-1001 PK Parameters Show Increase with Ascending Dose Levels

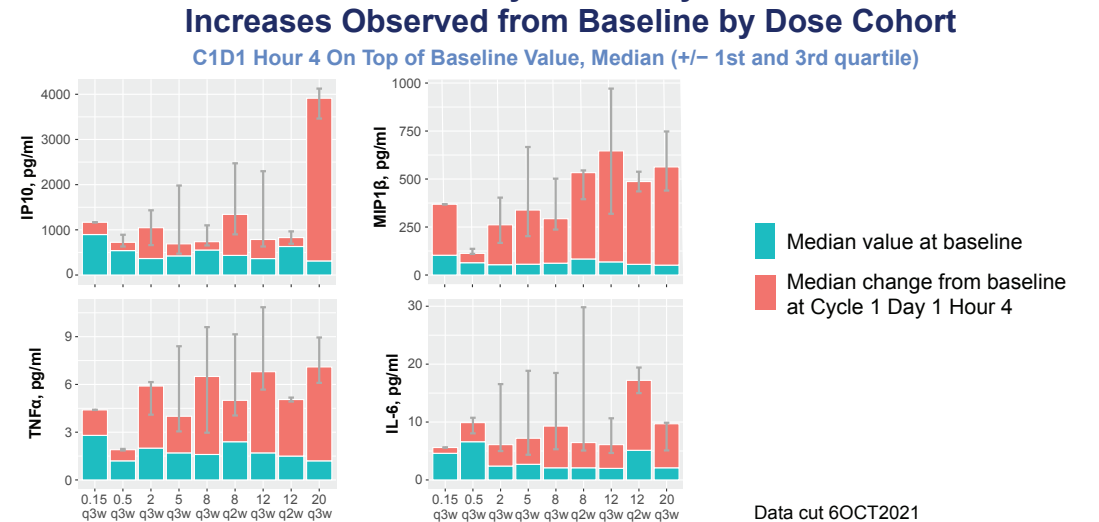


Updated Modeling of BDC-1001 PK Predicts Higher Exposure and Cmin with More Frequent Dosing

	Median AUCs over 3 weeks (µg*day/mL) [†]	CL (mL/day/kg) [†]	Median C _{max,SS} (µg/mL) [†]	Median C _{min,SS} (µg/mL) [†]	Median Half Life (days) ^{‡,§}
Trastuzumab (8 then 6 mg/kg q3w)	1600	3.8	178	29	25-30
BDC-1001 @ 20 mg/kg q3w	828	25	335	1.4	3
BDC-1001 @ 20 mg/kg q2w	1242	25	362	7.0	3
BDC-1001 @ 8 mg/kg q1w	1010	25	151	14.6	3
BDC-1001 @ 12 mg/kg q1w	1510	25	227	21.9	3
BDC-1001 @ 20 mg/kg q1w	2520	25	379	36.6	3

SS, steady state Data cut 6OCT2021

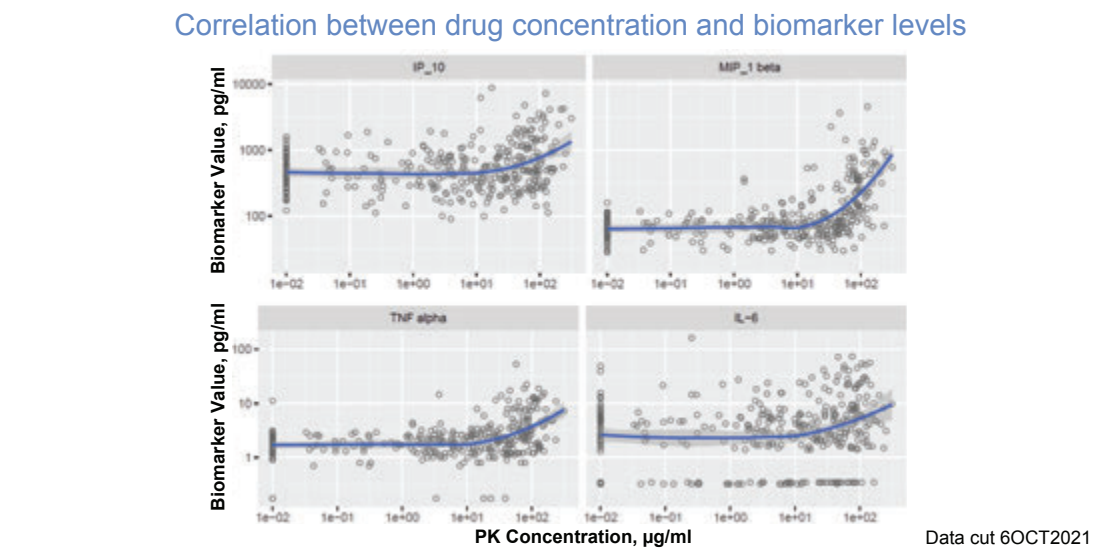
BDC-1001 Phase 1/2 Study Plasma Cytokines/Chemokines: Increases Observed from Baseline by Dose Cohort



Representative Results of Plasma Biomarkers

- Observed increases in multiple biomarkers consistent with mechanism of action and peaked at four hours after infusion initiation
- Myeloid cell activation signals: IP10, MIP1β show increase over baseline with highest levels noted at 20 mg/kg doses (median values: IP10=3913 pg/ml, MIP1β=647 pg/ml)
- TLR7/8 activation signals: TNFα shows increase with dose and highest levels with 20 mg/kg dose levels (median value of 7 pg/ml)
- Observed increase in IL-6, a marker of inflammatory response, at levels well below those seen in CRS (ie, <80 pg/ml)

Time-matched PK Concentration vs Plasma Biomarker Levels



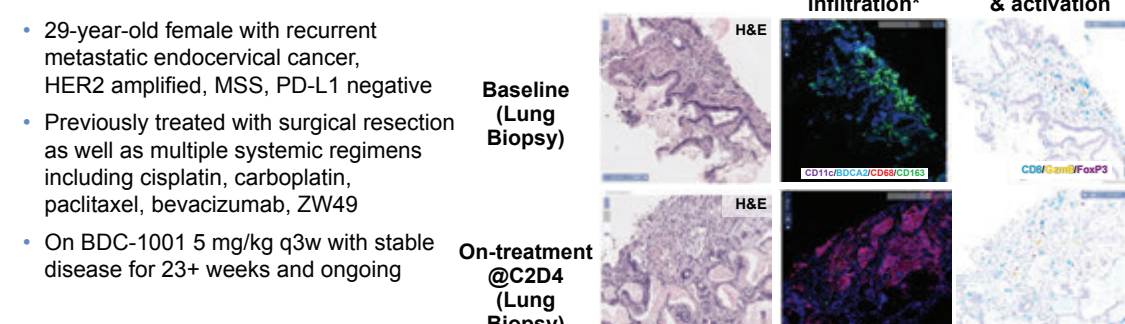
- Increasing plasma cytokine/chemokine levels were observed at higher drug concentration levels and have not reached a plateau

BDC-1001 Induces Changes in the Tumor Microenvironment Consistent with MOA as Seen in Paired Tissue Biopsies from Ongoing Clinical Trial

- Representative tissue biomarkers investigated with IHC:
 - Myeloid cell infiltration: CD11c, CD68, BDCA-2 (pDC), CD163 (M2s)
 - T cell infiltration and activation: CD8, Granzyme B
 - Overall immune infiltration: Stromal TILs
- Baseline samples at screening, on-treatment biopsy at C2D4 (q3w dosing), C3D4 (q2w dosing), N=22 paired samples to date
- Twelve paired biopsies across dose levels have been analyzed for all markers, analyses of additional samples are ongoing
- Two representative paired biopsies are shown in the panels below
- Following BDC-1001 administration, percent of tumor CD11c and CD68 cells trend higher in some samples suggesting that BDC-1001 may be inducing changes in the tumor cellular microenvironment
- Results, whilst exploratory and based on a small number of samples, support further collection of serial biopsies to confirm the observed trends

Evidence of Activated Tumor Immunity in Paired Tissue Biopsies Example 1

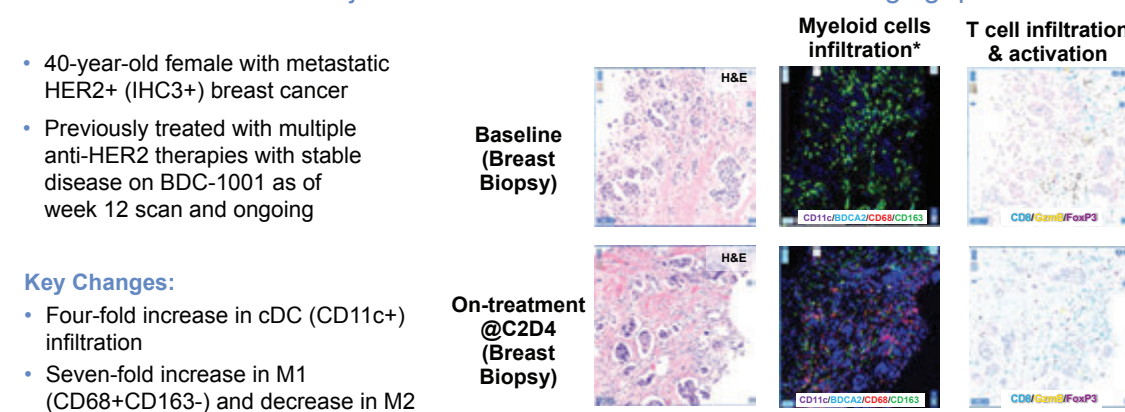
Clinical trial subject with cervical cancer on BDC-1001 5 mg/kg q3w



- 29-year-old female with recurrent metastatic endocervical cancer, HER2 amplified, MSS, PD-L1 negative
- Previously treated with surgical resection as well as multiple systemic regimens including cisplatin, carboplatin, paclitaxel, bevacizumab, ZW49
- On BDC-1001 5 mg/kg q3w with stable disease for 23+ weeks and ongoing

Evidence of Activated Tumor Immunity in Paired Tissue Biopsies Example 2

Clinical trial subject with breast cancer on BDC-1001 8 mg/kg q3w



- 40-year-old female with metastatic HER2+ (IHC3+) breast cancer
- Previously treated with multiple anti-HER2 therapies with stable disease on BDC-1001 as of week 12 scan and ongoing

- Key Changes:**
- Four-fold increase in cDC (CD11c+) infiltration
- Seven-fold increase in M1 (CD68+CD163-) and decrease in M2 (CD163+) macrophage infiltration
- Two-fold increase in CD8+ T cell infiltration and activation on BDC-1001 treatment (vs baseline)
- Observations suggest an overall increase in DC and T cell infiltration, increase in M1/M2 ratio

CONCLUSIONS AND NEXT STEPS

- Favorable Safety Profile**
- The novel ISAC BDC-1001 has favorable safety and tolerability to date without DLTs at dose levels up to 20 mg/kg q3w and no indication of cytokine release syndrome (CRS)
- MTD has not been reached; dose escalation enrollment continues
- PK: Target Serum Exposure Not Yet Reached**
- Modeling predicts that weekly dosing may achieve target plasma concentrations
- PD: Plasma and Tumor Biomarker Changes Seen Consistent with BDC-1001 Proposed Mechanism of Action**
- Early Signs of Clinical Disease Control**
- Noted in this ongoing dose escalation trial despite still being below target exposure level
- Early signs of disease control in 13/40 evaluable subjects across multiple tumor types
 - One durable partial response and 6 durable stable diseases (>12 weeks)
- Increasing Exposure is Warranted Based on Preclinical and Clinical Data**
- The safety, PK, and PD findings to date support continued optimization of dose and schedule and the initiation of combination therapy with nivolumab (PD-1 inhibitor)
 - BDC-1001's novel mechanism of action provides opportunity to combine with checkpoint inhibitor in order to harness two independent mechanisms of action