SEC Form 5

FORM 5

Form 3 Holdings Reported.

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL **OWNERSHIP**

OMB APPROVAL

| - | - | | | | | | | | |
|--------------------------|-------|--|--|--|--|--|--|--|--|
| OMB Number: 3235-0362 | | | | | | | | | |
| Estimated average burden | | | | | | | | | |
| hours per response | : 1.0 | | | | | | | | |

| Form 4 Transactions Reported. | Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 | 4 | | | | | | |
|--|--|---|---|--------------------------|--|--|--|--|
| 1. Name and Address of Reporting Person* | 2. Issuer Name and Ticker or Trading Symbol Bolt Biotherapeutics, Inc. [BOLT] | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
| Perez Edith A. | | | Director | 10% Owner | | | | |
| | | X | Officer (give title below) | Other (specify below) | | | | |
| (Last) (First) (Middle) | 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) | | Chief Medica | l Officer | | | | |
| C/O BOLT BIOTHERAPEUTICS, INC. | 12/31/2022 | | | | | | | |
| 900 CHESAPEAKE DRIVE | | | | | | | | |
| (Street) | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | | |
| REDWOOD CA 94063 | | X | Form filed by One Reporting Person | | | | | |
| CITY CITY 54005 | | | Form filed by More th Person | nan One Reporting | | | | |
| (City) (State) (Zip) | | | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | if any 🤺 | 3. Transaction Code (Instr. | | | | 5. Amount of Securities Beneficially | 6. Ownership Form: Direct | 7. Nature of Indirect Beneficial |
|---------------------------------|--|----------|-----------------------------------|----------------------|---------------|----------|--|---------------------------------|--|
| | | | 8) | Amount | (A) or (D) | Price | Owned at end of Issuer's Fiscal Year (Instr. 3 and 4) | | Ownership (Instr. 4) |
| Common Stock | 06/06/2022 | | Р | 2,500 ⁽¹⁾ | A | \$1.6405 | 39,542 | D | |
| Common Stock | 12/06/2022 | | Р | 2,500 ⁽¹⁾ | A | \$1.1815 | 42,042 | D | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| | | 1 | | | | | - | | | | - | | |
|---|---|--|---|---|------|-----|--|--------------------|-------------------------|--|---|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | n of | | Expiration Date (Month/Day/Year) d | | Amount of Securities | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | |

Explanation of Responses:

1. Shares acquired under the issuer's Employee Stock Purchase Plan.

Remarks:

/s/ William P. Quinn,

Attorney-in-Fact

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

02/07/2023